

STOCK & VACANCY AND SUPPLY IN THE PIPELINE AS AT END OF 1ST QUARTER 2026

Property Type	Market Indicators	As at 4Q/25	As at 1Q/26	Absolute Change	%-change
Private Residential Units	Completed Units				
	Available (No of Units)	423,352	424,165	813	0.2%
	Occupied (No of Units)	397,782	398,007	225	0.1%
	Vacant (No of Units)	25,570	26,158	588	2.3%
	Vacancy Rate (Percent)	6.0	6.2	0.2	n.a
Supply in the Pipeline ^{1/}	(No of Units)	35,690	38,133	2,443	6.8%
Executive Condominium	Completed Units				
	Available (No of Units)	39,430	39,790	360	0.9%
	Occupied (No of Units)	37,614	38,288	674	1.8%
	Vacant (No of Units)	1,816	1,502	-314	-17.3%
	Vacancy Rate (Percent)	4.6	3.8	-0.8	n.a
Supply in the Pipeline ^{1/}	(No of Units)	4,056	4,428	372	9.2%
Office Space	Completed Space				
	Available (Thousand sq m)	8,172	8,180	8	0.1%
	Occupied (Thousand sq m)	7,267	7,293	26	0.4%
	Vacant (Thousand sq m)	905	887	-18	-2.0%
	Vacancy Rate (Percent)	11.1	10.8	-0.3	n.a
Supply in the Pipeline ^{1/}	(Thousand sq m)	867	867	0	0.0%
Retail Space	Completed Space				
	Available (Thousand sq m)	6,415	6,425	10	0.2%
	Occupied (Thousand sq m)	6,012	6,018	6	0.1%
	Vacant (Thousand sq m)	403	407	4	1.0%
	Vacancy Rate (Percent)	6.3	6.3	0.0	n.a
Supply in the Pipeline ^{1/}	(Thousand sq m)	560	605	45	8.0%
Hotel Rooms	Supply in the Pipeline ^{1/} (No of Rooms)	8,555	8,706	151	1.8%

^{1/} Refers to new development and redevelopment projects with planning approvals (i.e. Provisional Permission, Written Permission). A Written Permission (WP) is a final approval, as compared with a Provisional Permission (PP), granted under the Planning Act for a proposed development. Supply in the Pipeline includes both development under construction and planned development. Detailed information is available at <https://eservice.ura.gov.sg/property-market-information/pmiResidentialPipelinePrivateUnits> (for residential developments) and <https://eservice.ura.gov.sg/property-market-information/pmiCommercialPipelineOfficeRetailHotel> (for commercial developments).

For office and retail space, the figures for supply in the pipeline are in terms of gross floor area whereas stock and vacant space are in terms of net lettable area.

n.a. = not applicable.